

SNEHA GARDENS PVT. LTD.

CIN : U70101WB1996PTC081366

Regd. Office :

687, Anandapur, E.M. Bypass, 2nd Floor
Kolkata - 700 107, Ph. : 6613 6264
E-mail : panemamics@emamigroup.com

Date: 09/02/2021

The Secretary

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra(E)
Mumbai – 400 051

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary

The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata – 700 001

The Company Secretary

Emami Realty Limited
Acropolis 13th floor,
1858/1, Rajdanga Main Road,
Kolkata-700107

Dear Sirs,

Sub: Disclosure under regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosure in terms of Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information & record.

Thanking you,

Yours faithfully,

For and on behalf of Promoter and Promoter Group of Emami Realty Limited.
Sneha Gardens Private Limited

Santinath Paul

Authorised Signatory

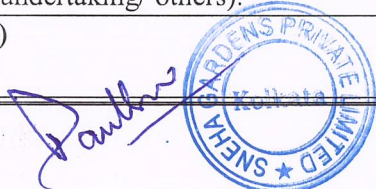
Encl: a/a



pDisclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of the Acquisition

Name of the Target Company (TC)	Emami Realty Limited (The “Company”)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sneha Gardens Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	The Acquirer is a part of the Promoter Group of the Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited The Calcutta Stock Exchange Limited		
Details of the acquisition /-disposal as follows	Number	% w.r.t. total Share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
<u>Before the acquisition / disposal under consideration, holding of acquirer along with PACs of shares carrying voting rights:</u>			
a) Shares carrying voting rights	1,41,09,150	50.5000%	50.5000%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+c+d)	1,41,09,150	50.5000%	50.5000%
<u>Details of acquisition/- sale</u>			
a) Shares carrying voting rights acquired / sold Sneha Garden Private Limited	68,76,390	24.6123%	24.6123%
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).	-	-	-
e) Total (a+b+c)	68,76,390	24.6123%	24.6123%



<u>After the acquisition / sale, holding acquirer along with PACs of:</u>			
a) Shares carrying voting rights	1,41,09,150	50.5000%	50.5000%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) shares pledged with the acquirer.	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+c+d)	1,41,09,150	50.5000%	50.5000%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential issue / inter-se transfer etc.)	Acquisition pursuant to Scheme of Arrangement approved by Hon'ble National Company Law Tribunal, Kolkata providing for amalgamation of Bhanu Vyapaar Pvt Ltd, Prabhakar Viniyog Pvt Ltd, Raviraj Viniyog Pvt Ltd and Suraj Viniyog Pvt Ltd into and with Sneha Gardens Pvt Ltd vide its' order No. CP(CAA)No. 418/KB/2020 dated 02nd February, 2021. All the shares of Emami Realty Ltd held by Bhanu Vyapaar Pvt Ltd, Prabhakar Viniyog Pvt Ltd, Raviraj Viniyog Pvt Ltd and Suraj Viniyog Pvt Ltd have been transferred to Sneha Gardens Pvt Ltd		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	NA		
Date of acquisition / sale of shares / VR or date of receipt of intimation of issue of shares, whichever is applicable	08/02/2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale (*)	Number: 2,79,38,889 equity shares of Rs. 2 each Amount: Rs. 55,877,778		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Number: 2,79,38,889 equity shares of Rs. 2 each Amount: Rs. 55,877,778		
Total diluted share / voting capital of the TC after the said acquisition / sale	Number: 2,79,38,889 equity shares of Rs. 2 each Amount: Rs. 55,877,778		

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Part-B***

Name of the Target Company – Emami Realty Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) With The Acquirer	Whether the acquirer belongs to the Promoter/ Promoter Group	PAN of the acquirer and/ or PACs
Refer Table 1 below	Yes	Refer Table 1 below

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement. – ***The paid-up share capital of the Company is Rs. 55,877,778.***

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.

For and on behalf of Promoter and Promoter Group of Emami Realty Limited.

Sneha Gardens Private Limited



Santinath Paul
Authorised Signatory



Place: Kolkata

Date: 09/02/2021

Table 1 : Enclosed as Annexure